

**Ordinary
Shareholders' Meeting 2013**
Helvetia Holding AG

helvetia

There are 1,591 participants with voting power present at this shareholders' meeting. Together, they cover for 5,671,089 own and proxy votes; that is 65.54 % of the whole share capital of 8,652,875 shares.

Of these:

- 557,788 votes are represented by Helvetia's corporate body,
- 0 votes are represented by depositaries in terms of Art. 689 OR,
- 2,004,500 votes are represented by the independent proxy, lawyer Daniel Bachmann, St.Gallen.

The statutory representation demands are adhered to.

Stephan Weigelt

Chief Executive Officer

Acrevis Bank AG, St.Gallen

Martin Künzler

Member of Management

St.Galler Kantonalbank, St.Gallen

5,646,810 **Yes votes** = **99.9%**

4,856 **No votes** = **0.1%**

2,751 **Abstentions from voting** = **0.0%**

The absolute majority was reached.

Approval of

- the Annual Report
- the Annual Financial Statements
- the Consolidated Financial Statements 2012

Acceptance of the Reports from the Statutory Auditors

Helvetia in intrasector comparison

1.1.2012 to 17.04.2013



Results 2012

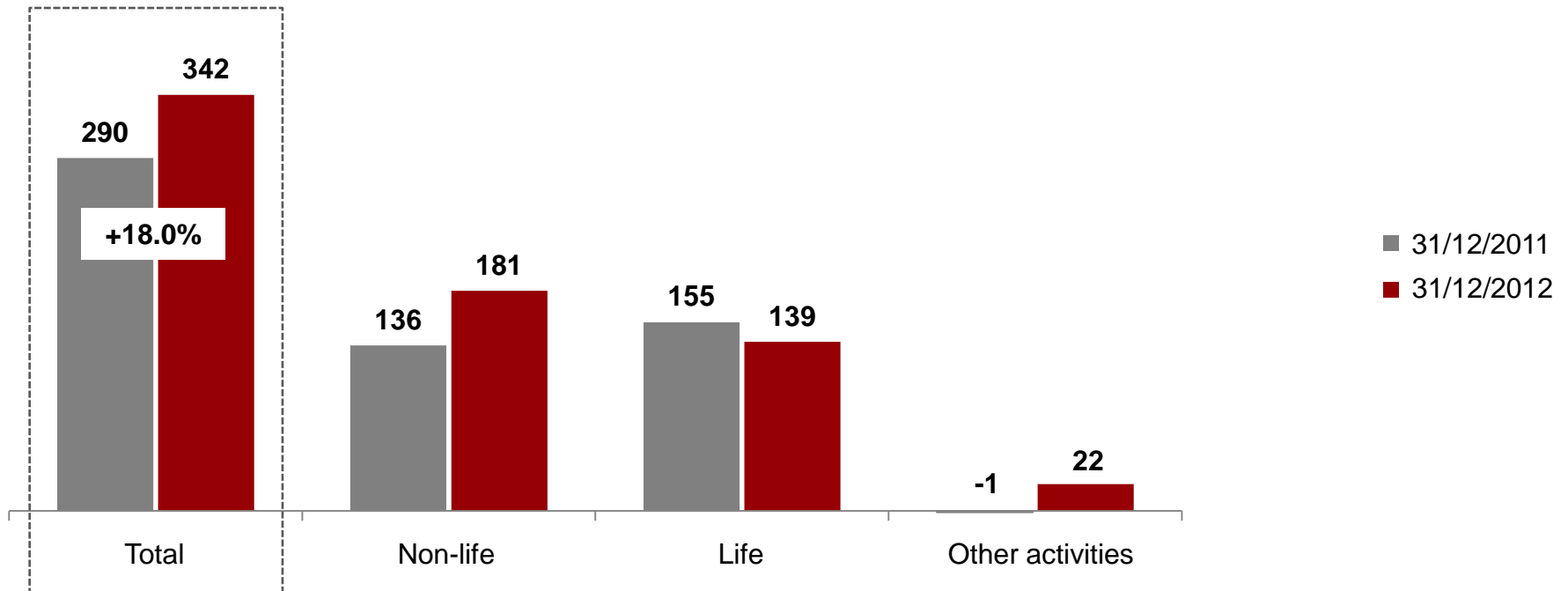
Stefan Loacker
Group CEO



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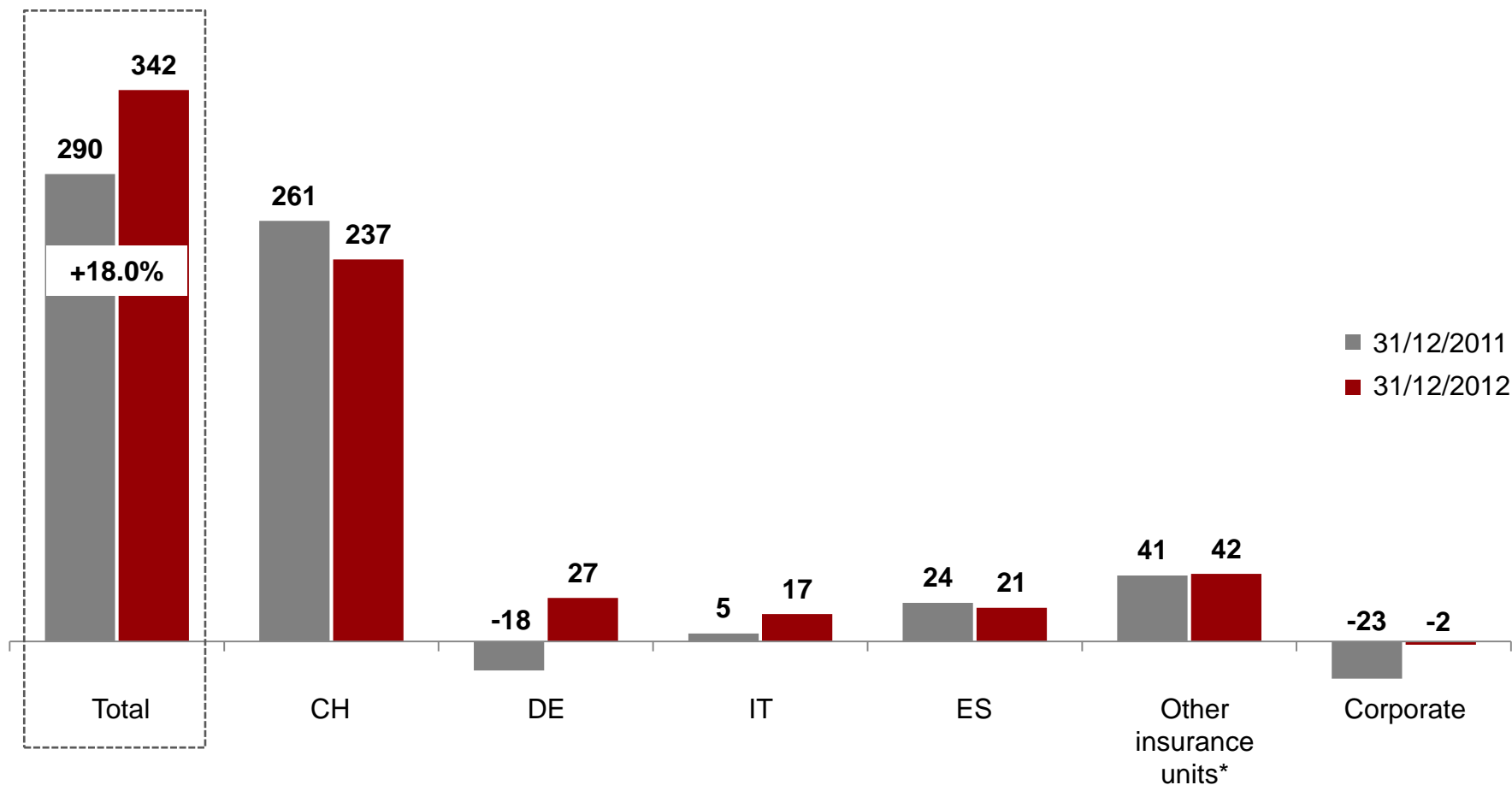
Result by business area

(in CHF million)



Result by geography

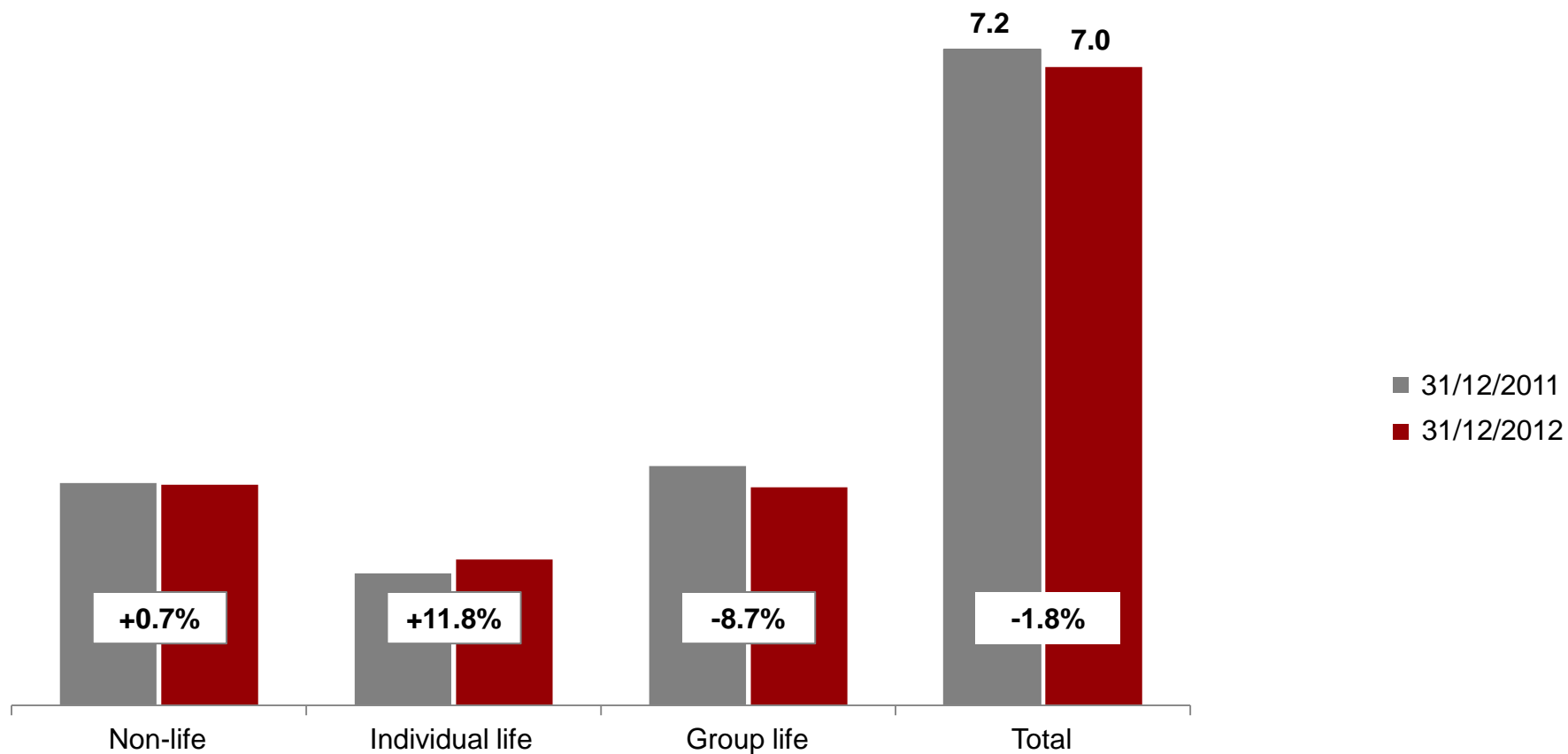
(in CHF million)



* This segment consists of the countries Austria and France as well as the reinsurance business

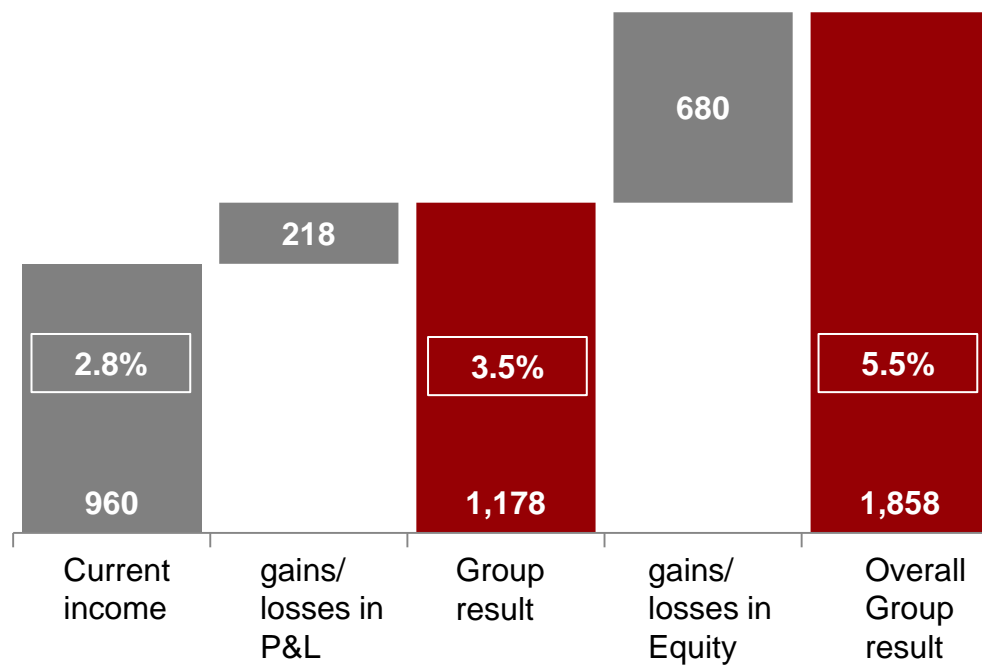
Group business volume

(in CHF billion)



Investments - overall performance

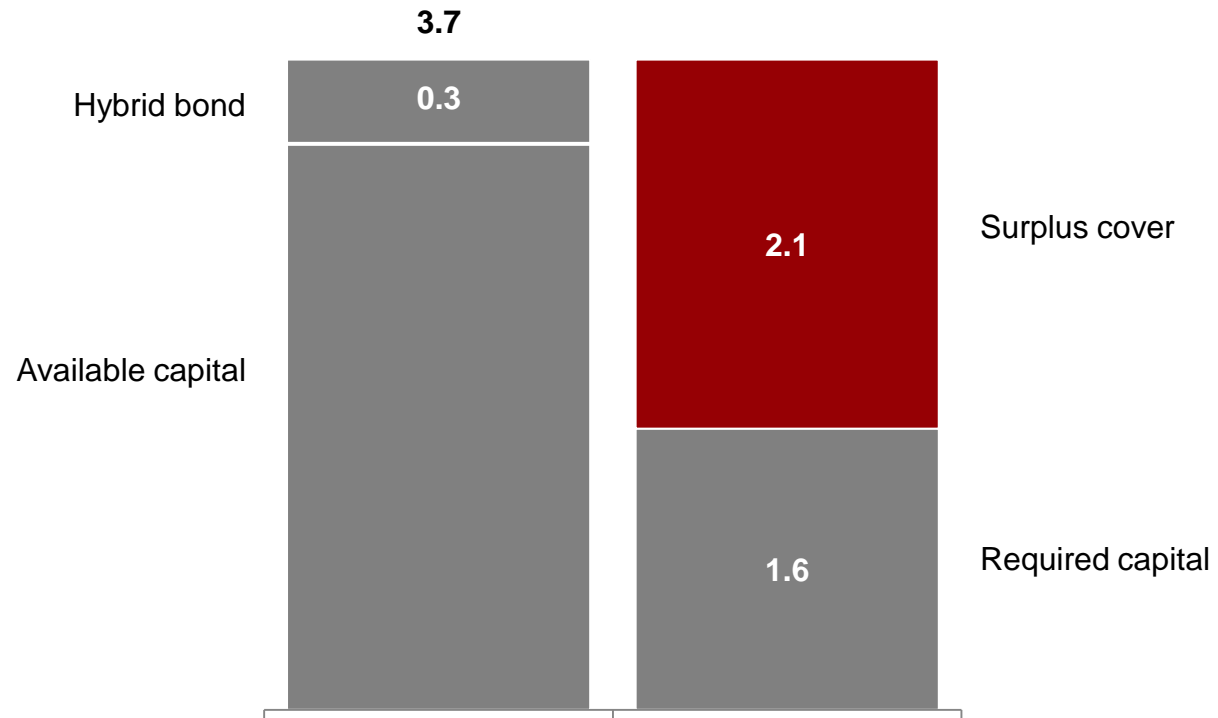
(in CHF million)



Group solvency

(in CHF billion)

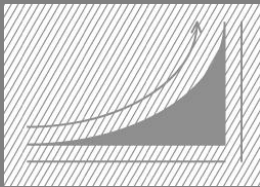
Solvency: 229%



SST coverage ratio between 150 und 200 percent

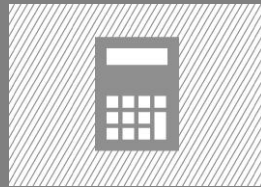
H2015+

Growth+



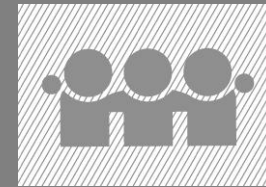
**Strongly expand
market position**

Profitability+



**Sustainably
improve
profitability**

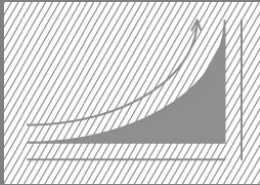
Customer loyalty+



**Improve
customer loyalty
in line with needs**

H2015+

Growth+



**Strongly expand
market position**

- **ITALY**
Chiara Vita and Chiara Assicurazioni

- **SWITZERLAND**
SEV Versicherungen

- **FRANCE**
Groupama Transport
 - New number 2 in the transport insurance business



Approval of

- the Annual Report
- the Annual Financial Statements
- the Consolidated Financial Statements 2012

Approval of Annual Report, Annual Financial Results and Consolidated Financial Results by:

5,655,859 **Yes votes** = **99.8%**

4,056 **No votes** = **0.1%**

5,497 **Abstentions from voting** = **0.0%**

The absolute majority was reached.

Ratification of the Officers' acts



Ratification of

- the members of the Board of directors and
- the Executive Management

vis à vis their activities in the business year 2012

Ratification of the Officers' acts by:

4,962,351 **Yes votes** = **99.8%**

4,451 **No votes** = **0.1%**

5,004 **Abstentions from voting** = **0.1%**

The absolute majority was reached.

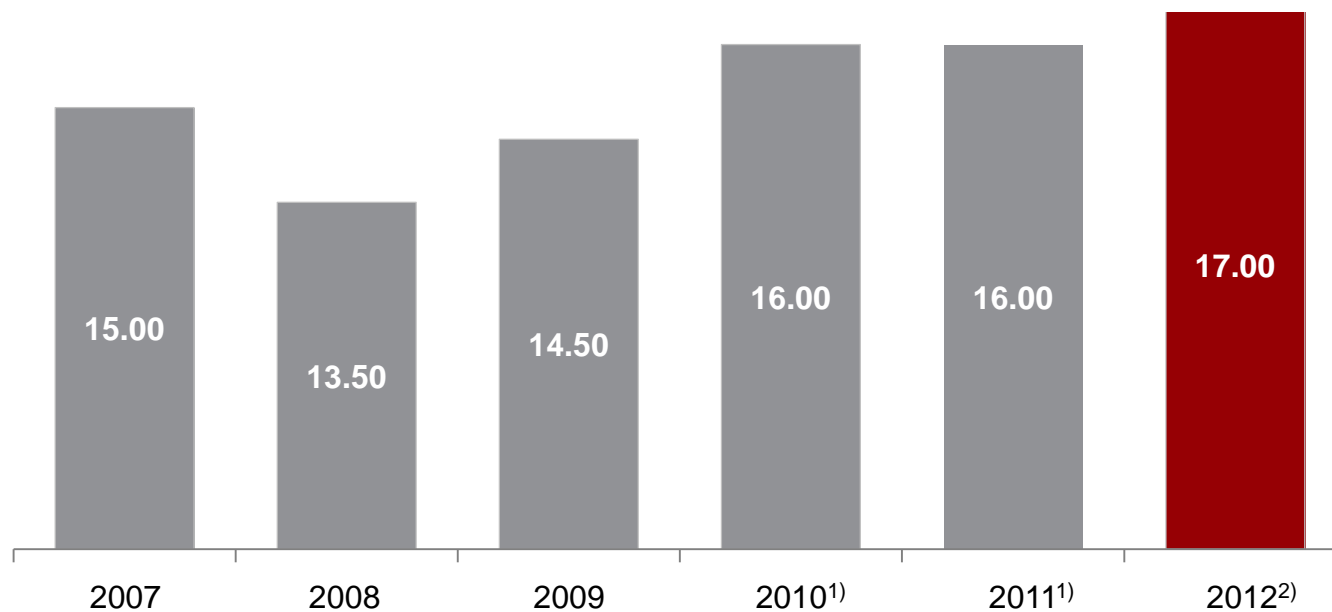
Appropriation of the net profit for the year



Appropriation of the net profit for the year

Profit carried forward from 2011	CHF 138,267,690
Release of reserve from capital contributions	CHF 121,140,250
Profit for the period	CHF 146,234,663
At the disposal of the Shareholders' Meeting	CHF 405,642,603
Dividend of CHF 17.00 per registered share	CHF -147,098,875
Allocation to free reserves	CHF 0
Profit carried forward to new account	CHF 258,543,728

Dividend per share in CHF



¹⁾ thereof CHF 8.00 from the capital contribution reserves

²⁾ thereof CHF 14.00 from the capital contribution reserves

Approval of the appropriation of the net profit by:

5,653,381 **Yes votes** = **99.8%**

8,692 **No votes** = **0.2%**

3,545 **Abstentions from voting** = **0.0%**

The absolute majority was reached.

Election to the Board of Directors



Today's Board of directors

	Office	Joined	Term expires
Erich Walser	President	2001	2013
Doris Russi Schurter	Vice pres.	2008	2014
Dr. Hans-Jürg Bernet	Member	2006	2015
Jean-René Fournier	Member	2011	2014
Paola Ghillani	Member	2008	2014
Prof. Dr. Christoph Lechner	Member	2006	2013
John Martin Manser	Member	1996	2015
Herbert J. Scheidt	Member	2011	2013
Dr. Pierin Vincenz	Member	2000	2015

Re-election of

- Prof. Dr. Christoph Lechner
- Herbert J. Scheidt
- Erich Walser

Re-election of
Prof. Dr. Christoph Lechner

for another period of office
of three years.



Re-election of Prof. Dr. Christoph Lechner by:

5,639,335 **Yes votes** = **99.5%**

18,437 **No votes** = **0.3%**

9,593 **Abstentions from voting** = **0.2%**

The absolute majority was reached.

Re-election of
Herbert J. Scheidt

for another period of office
of three years.



Agenda item 4 (II): voting results

Re-election of Herbert J. Scheidt by:

4,779,485 **Yes votes** = **84.3%**

871,303 **No votes** = **15.4%**

16,325 **Abstentions from voting** = **0.3%**

The absolute majority was reached.

Re-election of
Erich Walser

for another period of office
of three years.



Re-election of Erich Walser by:

4,614,407 **Yes votes** = **81.4%**

1,047,506 **No votes** = **18.5%**

5,500 **Abstentions from voting** = **0.1%**

The absolute majority was reached.

Board of directors - new

	Office	Term exp.	Committee
Erich Walser	President	2016	●● ●●
Doris Russi Schurter	Vice pres.	2014	● ●
Dr. Hans-Jürg Bernet	Member	2015	● ●●
Jean-René Fournier	Member	2014	●
Paola Ghillani	Member	2014	●
Prof. Dr. Christoph Lechner	Member	2016	● ●
John Martin Manser	Member	2015	● ●●
Herbert J. Scheidt	Member	2016	● ●
Dr. Pierin Vincenz	Member	2015	● ●

● Strategy- and Governance Committee

● Nomination- and Compensation Committee

● Audit Committee

● Investment- and Risk Committee

○ Chair

Election of the Statutory Auditors



Election of

KPMG AG, Zurich,

as Statutory Auditors for a term of office of one year

Election of KPMG AG as Statutory Auditors by:

5,638,041 **Yes votes** = **99.6%**

14,455 **No votes** = **0.3%**

8,834 **Abstentions from voting** = **0.1%**

The absolute majority was reached.

Next Shareholders' Meeting

25 April 2014



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