

Continued insurance pursuant to Art. 33b LOB

Employer

Company

Contract number

Employee

Policy no.

Title

Ms

Mr

First name

Last name

Street

No.

Postcode

Place

Country

Date of birth

Marital status

E-Mail

Is the insured fully capable of working or gainful employment?

Yes

No

Continued insurance

Annual salary and degree of employment **before** retirement age

Current annual salary

Current degree of employment in %

Annual salary and degree of employment **after** retirement age

New annual salary

New degree of employment in %

Note: If the employee wishes to take semi-retirement at the same time, the form "Flexible retirement" should be

submitted.

Conditions for continued insurance

Continued insurance (Art. 33b LOB) is possible if the insured person

- has reached retirement age and
- continues to work for their current employer and receives a higher annual salary than the entry threshold defined in the regulations and
- is fully able to work or earn at the time of registration and
- submits this form at least one month before reaching retirement age.

Note: A later change to the deferral of retirement benefits (Art. 13b LOB) is possible.

Confirmation employer

- I hereby confirm that all of the information I have provided is true, that the conditions for continued insurance have been met, that the "Information sheet on deferred retirement" has been handed to the employee, and that the employee wishes to take the chosen flexible retirement option. I also confirm that I am authorized by the above-mentioned company to submit this notification.

This registration was entered by

First name

Last name

Your mail address for possible clarifications

Data protection

All personal data will be processed in accordance with the current legislation:

For compulsory occupational benefits, the data protection regulations of LOB (Art. 85a ff. LOB) apply. The provisions of the FADP apply in addition. The FADP applies to purely supplementary occupational benefits (for information e.g. identity and contact details of responsible persons, processing purposes, etc. please see www.helvetia.ch/privacy).